



Office of Financial Management
Kentucky Competitive and Negotiated Bond Sales
March 4, 2016

The Office of Financial Management relies on information provided by the Kentucky Department of Education, bond dealers and its own resources to assemble the following information. This calendar is compiled strictly for the convenience of the investor and bond dealer community and is for informational purposes only. Issue size and sale dates are determined solely at the discretion of each issuer and their fiscal agent/underwriter and are subject to change. Anticipated ratings are based on prior ratings of similar issues. This calendar is updated every Friday.

SALE DATE	AMOUNT	DESCRIPTION	Time (Eastern)	ANTICIPATED RATING	FISCAL AGENT/ UNDERWRITER
<u>MARCH</u>					
8-Mar-16	2,045,000	Madison County Library District General Obligation Refunding Bonds, Series 2016	11:00 AM	*	Civic Finance
9-Mar-16	10,600,000	Franklin County School District Refunding Bonds, Series 2016 Local/SFCC	11:00 AM	*	RSA
10-Mar-16	1,300,000	City of Benton General Obligation Refunding Bonds, Series 2016 (BQ)	11:00 AM	*	Hilliard Lyons
16-Mar-16	11,965,000	Henry County School District Refunding Bonds, Series 2016 Local/SFCC	11:00 AM	*	RSA
17-Mar-16	6,485,000	Leslie County School District Refunding Bonds, Series 2016 Local/SFCC (BQ)	11:00 AM	*	RSA
17-Mar-16	7,230,000	Pulaski County Library District General Obligation Refunding Bonds, Series 2016	12:00 PM	*	Civic Finance
17-Mar-16	17,335,000	Owensboro Independent School District Refunding Bonds, Series 2016 Local/SFCC	1:00 PM	*	RSA
21-Mar-16	590,000	Harrison County School District School Building Revenue Bonds, Series 2016 SFCC (BQ)	12:00 PM	*	RSA
21-Mar-16	8,405,000	McCreary County School District Refunding Bonds, Series 2016 Local/SFCC	1:00 PM	*	RSA
22-Mar-16	215,725,000	Turnpike Authority of KY Economic Development Rev Refunding Bonds, Series 2016A	Neg	*	Morgan Stanley
22-Mar-16	14,570,000	Warren County School District School Building Revenue Bonds, Series 2016 Local	11:00 AM	*	RSA
22-Mar-16	3,160,000	Grant County School District School Building Revenue Bonds, Series 2016 Local/SFCC	1:00 PM	*	RSA
29-Mar-16	19,400,000	Kenton County School District School Building Revenue Bonds, Series 2016 Local/SFCC	11:00 AM	*	RSA
30-Mar-16	58,015,000	Kentucky Infrastructure Authority Revenue Refunding Bonds, Series 2016A	Neg	*	Morgan Stanley
30-Mar-16	8,100,000	Logan County School District Finance Corp Energy Conservation Bonds, Series 2016 Local	11:00 AM	Aa3 Moody's	Hilliard Lyons
30-Mar-16	4,915,000	Worthington Fire Protection District GO Refunding Bonds, Series 2016 (BQ)	11:30 AM	*	Hilliard Lyons
30-Mar-16	10,120,000	Boone County School District School Building Revenue Bonds, Series 2016 Local	12:00 PM	*	RSA
31-Mar-16	3,215,000	Woodford Co School District School Bldg Revenue Bonds, Series 2016 Local/SFCC (BQ)	11:00 AM	Aa3 Moody's	First Kentucky
31-Mar-16	6,400,000	Bowling Green Electric Plant Board Refunding Bonds, Series 2016 (BQ)	11:30 AM	*	Hilliard Lyons
31-Mar-16	1,440,000	Walton-Verona Ind School District Refunding Bonds, Series 2016-REF Local (BQ)	12:00 PM	*	RSA
<u>APRIL</u>					
5-Apr-16	6,040,000	Russell County School District Refunding Bonds, Series 2016 Local (BQ)	11:00 AM	*	RSA
5-Apr-16	9,680,000	Campbellsville Ind School District School Bldg Revenue Bonds, Series 2016 Local/SFCC	1:00 PM	*	RSA
7-Apr-16	3,495,000	Walton-Verona Ind School District School Bldg Rev Bonds, Series 2016 Local/SFCC (BQ)	11:00 AM	*	RSA
26-Apr-16	29,060,000	Northern Kentucky University General Receipts Rev and Rev Ref Bonds, Series 2016A	11:00 AM	*	Hilliard Lyons
26-Apr-16	16,105,000	Northern Kentucky University General Receipts Revenue Refunding Bonds, Series 2016B	11:30 AM	*	Hilliard Lyons

Visible Supply: 475,395,000

* Rating Applied For, ** Rating Information Not Available, Moody's/S&P/Fitch, NR Not Rated, (NEG) Negotiated, (BQ) Bank Qualified, § Not to exceed

This calendar is only as current as the information provided by participating fiscal agents and underwriters. OFM assumes no responsibility for the accuracy of any information contained herein provided from other parties. Please notify Bethany Couch at Bethany.Couch@ky.gov of any new issues or changes to listed issues.

Please note: All requests for changes and any submissions to the following week's calendar must be made by 9:00 a.m. (Eastern) on Friday prior to its release.

This calendar can be found on the Internet at: <http://finance.ky.gov/services/ofm/Pages/default.aspx>